7-Dimensional Self-Assessment Scorecard

1. Profitability	Am I making money, or just covering costs? Am I paying myself a salary first?	[] Yes - [] No Monthly Income: Expenses: My Salary: Comparison with Last Year:	
2. Sustainability	Can my business keep running without outside help?	[] Yes - [] No Cash Flow Positive? Reinvesting Profits? [] Yes - [] No	
3. Resilience	Am I putting at least 10% of sales in a special account for emergencies, illness, economic shocks, or pandemics?	[] Yes - [] No 10% Saved? Months of Expenses Covered: Backup Plan:	
4. Market Access	Am I reaching more customers or new markets?	[] Yes - [] No New Customers This Year: New Markets/Channels: % of Sales from New Sources:	
5. Leadership & Scale	Am I growing as a leader and building a team?	[] Yes - [] No Employees Last Year: Employees Now: Delegating? [] Yes - [] No Succession Plan:	

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6. Digital Capability	Am I using digital tools to grow?	[] Yes - [] No Digital Tools in Use:	
		% of Sales Digital: New Tool Added This Year:	
7. Post-Program Trajectory	Has my business grown, stayed the same, or shrunk? What do I need to further grow?	[] Grown - [] Same - [] Shrunk Sales Change: Staff Change: My Needs: Support Requested:	